



Rhode Island Ethics Commission

2017 Yearly Financial Statement

For JORGE O ELORZA

All questions refer to the calendar year January 1, 2017 through December 31, 2017 unless otherwise specified.

Personal Information

Name	Mailing Address
JORGE O ELORZA	25 Dorrance Street, Providence, RI 02903

Current Positions

Public Position(s)	Municipality, State or Regional	Date elected, appointed or hired	Date of termination or resignation
ACHIEVEMENT FIRST RHODE ISLAND (CHARTER SCHOOL)	STATE	1-31-2013	
MAYOR	PROVIDENCE	11-4-2014	
THE HOPE ACADEMY (CHARTER SCHOOL)	STATE	3-23-2015	
BOARD OF CONTRACT & SUPPLY	PROVIDENCE	1-1-2015	
BOARD OF PARK COMMISSIONERS	PROVIDENCE	1-1-2015	

Description of Voluntary Position(s):

Description of Voluntary Position(s):	Filed On
-	04/09/2018 at 01:04PM

Elected Office Candidacies

Not Applicable.

Family Members

List full name of spouse if you were married or were a party to a civil union for any part of 2017.

Not Applicable.

Family Income Sources

Add a response for each instance in which you, your spouse or dependent child received either \$1,000 or more gross income from an employer during 2017; or \$1,000 or more gross income through self-employment. Income received from public employment or from service as an elected or appointed official, including stipends, must be disclosed.

In your response you must also provide information regarding any instances in which you, your spouse or dependent child were self-employed and received more than \$250 in gross income for services rendered to a Rhode Island state or municipal agency.

Family Member Name	Self Employed ?	Business or Employer Name	Title/Occupation and Date of Employment	Address of Business	Services Rendered ?	Date & Nature of Services	Filed On
Self	No	City of Providence	Mayor	25 Dorrance Street, PROVIDENCE, RI 02903, USA	No	Jan 5, 2015 - Present. Public Service	04/09/2018 at 01:04PM

Real Estate

Add a response for each instance in which you, your spouse or dependent child owned or had a financial interest in any real estate, wherever located, other than real estate that is used exclusively as your principal residence, at any time during 2017.

Not Applicable.

Trust Incomes

Add a response if you, your spouse or dependent child received any income as a beneficiary of any trust. (Do not list amounts.)

Not Applicable.

Family Executive Positions

Add a response if you, your spouse or dependent child held a management position or were a director, officer, partner or trustee of any business, organization or other entity (whether for-profit or non-profit).

Family Member Name	Name of Business or Organization	Position	Address of Business	Filed On
Self	Achievement First RI	Director	370 Hartford Avenue, Providence, RI 02909	04/09/2018 at 01:04PM
Self	Providence After School Alliance	Board Chair	81 Carpenter Street, Providence, RI 02903	04/09/2018 at 01:04PM
Self	Hope Academy	Board member	1000 Eddy Street, Providence, RI 02905	04/09/2018 at 01:04PM

Out-of-State Travel

Add a response if during the filing year any person or entity provided you with out-of-state travel valued at over \$250, AND you would not have been provided with such travel but for the fact that you held a public office or position. Your response will include disclosure of the source, value and description of the travel and related expenses.

Out-of-state travel includes all related expenses such as transportation, lodging, meals and entertainment. All of these expenses are considered together when determining whether the \$250 limit has been reached.

EXCEPTIONS: You do NOT have to disclose out-of-state travel that is provided to you either by your regular private employer OR by the state or municipal agency of which you are a member or by which you are employed.

Family Member Name	Name of Person or Business Entity	Address of Person or Business Entity	Travel Destination and Purpose	Description of Travel Expenses	Actual Cost	Filed On
Self	Providence Tourism Fund	PO Box 6565 , Providence, RI 02940	Marana, Arizona Dialog 2017 March 29- April 1	Airfare and Lodging	\$3,417.53	04/09/2018 at 01:04PM
Self	Providence Tourism Fund	PO Box 6565 , Providence, RI 02940	St. Louis, MO US Conference of Mayors Council on Metro Economies and the New American City: Working Group on Innovation Districts April 11- 12	Airfare and Lodging	\$903.13	04/09/2018 at 01:04PM
Self	GSV Summit	875 N Michigan Avenue, Chicago, IL 60611	Salt Lake City, Utah Arizona State University/Global Silican Valley(ASU/GSV) Summit May 8-10	Airfare and Lodging	\$1511.53	04/09/2018 at 01:04PM
Self	The NewDEAL	233 Pennsylvania Ave, SE, Washington, DC 20003	San Francisco, CA Ideas Summit 2017 May 30-31	Airfare and Lodging	\$991.96	04/09/2018 at 01:04PM
Self	Providence Tourism Fund	PO Box 6565, Providence, RI 02904	Miami, Florida US Conference of Mayors 85th Annual Meeting June 22-26	Registration Airfare and Lodging	\$1,556.97	04/09/2018 at 01:04PM
Self	Bloomberg Philanthropies	731 Lexington Avenue, New York, NY 10022	New York, NY Bloomberg Harvard City Leadership Initiative July 16-19	Lodging	\$717.00	04/09/2018 at 01:04PM
Self	Providence Tourism Fund	PO Box 6565, Providence, RI 02940	New Orleans, LA United States Conference of Mayors Summer Leadership Meeting August 10-12	Airfare and Lodging	\$827.29	04/09/2018 at 01:04PM

Family Member Name	Name of Person or Business Entity	Address of Person or Business Entity	Travel Destination and Purpose	Description of Travel Expenses	Actual Cost	Filed On
Self	NYC Mayor's Fund	253 Broadway , New York, NY 10007	New York, NY Global Mayors Summit September 18-19	Lodging	\$638.14	04/09/2018 at 01:04PM
Self	Providence Tourism Fund	PO Box 6565, Providence, RI 02940	Washington, D.C United States Conference of Mayors Lobby Day September 26	Lodging	\$342.35	04/09/2018 at 01:04PM
Self	Providence Tourism Fund	PO Box 6565, Providence, RI 02940	Nashville, Tennessee Worth Destinations Summit: Building a Great American City September 27	Airfare and Lodging	\$796.50	04/09/2018 at 01:04PM
Self	The NewDEAL	233 Pennsylvania Ave, SE, Washington, DC 20003	Washington, DC The NewDEAL 7th Annual Leaders Conference November 15-17	Airfare and Lodging	\$849.23	04/09/2018 at 01:04PM
Self	UK International Metro Mayors Summit	75 Bay State Road, Boston, MA 02215	London UK-International Metro Mayors' Summit December 4-6	Airfare and Lodging	\$12578.22	04/09/2018 at 01:04PM

Last Year Business Ownership Interests

Add a response if at any point during 2017 you, your spouse or dependent child individually or collectively held a 10% or greater ownership interest, or a \$5,000 or greater ownership or investment interest in any business(including holding publicly traded stock in a company).

If you add a response to this question, you will also be required to provide additional information if the business you list either (a) was subject to direct regulation by a Rhode Island state or municipal agency or; (b) did business in excess of a total of \$250 with a Rhode Island state or municipal agency.

Did the business listed above do business in excess of a total of \$250 in a calendar year 2017 with a Rhode Island state or municipal agency? If yes, enter the name of agency, the date of transaction and the nature of the transaction.

Was the business listed above a business entity subject to direct regulation by a Rhode Island state or municipal agency?

Not Applicable.

This Year Business Ownership Interests - Regulation

This question relates to business interests that were acquired or divested AFTER calendar year 2017, that are regulated by a Rhode Island public agency. Add a response if any business in which you, your spouse or dependent child individually or collectively acquired or divested a 10% or greater ownership interest or a \$5,000 or greater ownership or investment interest (including holdings of publicly traded stocks) after January 1, 2018 but prior to filing this statement, IF said business was subject to direct regulation by a Rhode Island state or municipal agency.

Not Applicable.

This Year Business Ownership Interests - Business

This question relates to business interests that were acquired or divested AFTER calendar year 2017, that did business with a Rhode Island public agency. Add a response if any business in which you, your spouse or dependent child individually or collectively acquired or divested a 10% or greater ownership interest or a \$5,000 or greater ownership or investment interest (including holdings of publicly traded stocks) after January 1, 2018 but prior to filing this statement, IF said business had one or more business transactions with a Rhode Island state or municipal agency that, collectively, exceeded \$250.

Not Applicable.

Family Debts

Add a response if you, your spouse, or dependent child were indebted in an amount in excess of \$1,000 to any person, business entity, financial institution or other organization, other than:

- (1) Any person related to you, your spouse or dependent child at any time within the third degree of consanguinity;
- (2) A financial institution regulated by any state or by the United States where such indebtedness is secured solely by a mortgage of record on real property used exclusively as your principal residence;
- (3) Any indebtedness arising from transactions involving credit cards

Debtor Name	Debtor Address	Lender/Creditor Name	Lender/Creditor Address	Filed On
Self	35 Deborah Street, Providence, RI 02909	Navient Solutions, Inc. (Student Loan)	PO Box 9500, Wilkes Barre, PA 18773	04/09/2018 at 01:04PM
Self	35 Deborah Street, Providence, RI 02909	Discover Student Loan	PO Box 6107, Carol Stream, IL 60197	04/09/2018 at 01:04PM
Self	35 Deborah Street, Providence, RI 02909	Dividend Solar	3661 Buchanan Street, Third Floor, San Francisco, CA 94123	04/09/2018 at 01:04PM

Additional Information

Add a response if you wish to voluntarily add any additional information or provide further details concerning any of your prior answers.

Not Applicable.

Originally filed online by JORGE O ELORZA on 04/09/2018 at 01:04PM, under the pains and penalties of perjury.