



# Rhode Island Ethics Commission

## 2021 Yearly Financial Statement

### For JORGE O ELORZA

All questions refer to the calendar year January 1, 2021 through December 31, 2021 unless otherwise specified.

#### Personal Information

| Name           | Mailing Address                          |
|----------------|--|
| JORGE O ELORZA | 25 Dorrance Street, Providence, RI 02903 |

#### Current Positions

| Public Position(s)                              | Municipality, State or Regional | Date elected, appointed or hired | Date of termination or resignation |
|---|---------------------------------|----------------------------------|------------------------------------|
| ACHIEVEMENT FIRST RHODE ISLAND (CHARTER SCHOOL) | STATE                           | 1-31-2013                        |                                    |
| MAYOR   | PROVIDENCE                      | 11-4-2014                        |                                    |
| EXCEL ACADEMY RHODE ISLAND (CHARTER SCHOOL)     | STATE                           | 8-27-2021                        |                                    |
| THE HOPE ACADEMY (CHARTER SCHOOL)               | STATE                           | 3-23-2015                        |                                    |

#### Description of Voluntary Position(s):

| Description of Voluntary Position(s): | Filed On              |
|---------------------------------------|-----------------------|
| -                                     | 04/29/2022 at 02:55PM |

## Elected Office Candidacies

Not Applicable.

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## Family Members

List full name of spouse if you were married or were a party to a civil union for any part of 2021.

| Spouse Name        | Filed On              |
|--------------------|-----------------------|
| Stephanie Gonzalez | 04/29/2022 at 02:55PM |

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## Family Income Sources

Add a response for each instance in which you, your spouse or dependent child received either \$1,000 or more gross income from an employer during 2021; or \$1,000 or more gross income through self-employment. Income received from public employment or service, including any stipend received for serving as an elected or appointed official, must be disclosed.

In your response you must also provide information regarding any instances in which you, your spouse or dependent child were self-employed and received more than \$250 in gross income for services rendered to a Rhode Island state or municipal agency.

| Family Member Name | Self Employed ? | Business or Employer Name | Title/Occupation and Date of Employment | Address of Business                            | Services Rendered ? | Date & Nature of Services             | Filed On              |
|--------------------|-----------------|---------------------------|---|--|---------------------|---------------------------------------|-----------------------|
| Self               | No              | City of Providence        | Mayor                                   | 25 Dorrance Street, PROVIDENCE, RI 02903, USA  | No                  | Jan 5, 2015 - Present. Public Service | 04/29/2022 at 02:55PM |
| Stephanie Gonzalez | No              | Molina Flynn Law Offices  | Legal Practice, September 2021          | 127 Dorrance Street, Providence, RI 02903, USA | No                  | August 2021- Legal Services           | 04/29/2022 at 02:55PM |

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## Real Estate

Add a response for each instance in which you, your spouse or dependent child owned or had a financial interest in any real estate, wherever located, other than real estate that is used exclusively as your principal residence, at any time during 2021.

Not Applicable.

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## Trust Incomes

Add a response if you, your spouse or dependent child received any income as a beneficiary of any trust. (Do not list amounts.)

Not Applicable.

## Family Executive Positions

Add a response if you, your spouse or dependent child held a management position or were a director, officer, partner or trustee of any business, organization or other entity (for-profit or non-profit), whether paid or unpaid for such service.

| Family Member Name | Name of Business or Organization                 | Position               | Address of Business                                     | Filed On              |
|--------------------|--|------------------------|---|-----------------------|
| Self               | Achievement First RI                             | Board Chair            | 370 Hartford Avenue, Providence, RI 02909               | 04/29/2022 at 02:55PM |
| Self               | Providence After School Alliance                 | Board Chair            | 81 Carpenter Street, Providence, RI 02903               | 04/29/2022 at 02:55PM |
| Self               | Hope Academy                                     | Board Member           | 1000 Eddy Street, Providence, RI 02905                  | 04/29/2022 at 02:55PM |
| Self               | RI League of Cities and Towns                    | Board Member           | 1 State St # 502, Providence, RI 02908                  | 04/29/2022 at 02:55PM |
| Self               | United States Conference of Mayors               | Board of Trustees      | 1620 I Street, NW, Washington, D.C, VA 20006            | 04/29/2022 at 02:55PM |
| Self               | Aspen Rodel                                      | Fellow (Class of 2017) | 2300 N St. NW, Suite 700 , Washington, DC, DC 20037     | 04/29/2022 at 02:55PM |
| Self               | The Providence Board of Parks Commissioners      | Board Chair            | 25 Dorrance Street, Providence, RI 02903                | 04/29/2022 at 02:55PM |
| Self               | The Providence Board of Investment Commissioners | Board Chair            | 25 Dorrance Street, Providence, RI 02903                | 04/29/2022 at 02:55PM |
| Stephanie Gonzalez | Central Falls School Board of Trustees           | Board Chair            | 949 Dexter Street, Lower level, Central Falls, RI 02863 | 04/29/2022 at 02:55PM |
| Stephanie Gonzalez | Parents Leading for Educational Equity           | Board of Directors     | 166 Valley Street, #103, Providence, RI 02909           | 04/29/2022 at 02:55PM |
| Stephanie Gonzalez | Central Falls Children's Foundation              | Board member           | 577 Broad Street, Central Falls, RI 02863               | 04/29/2022 at 02:55PM |

## Out-of-State Travel

Add a response if during the filing year any person or entity provided you with out-of-state travel valued at over \$250, AND you would not have been provided with such travel but for the fact that you held a public office or position. Your response will include disclosure of the source, value and description of the travel and related expenses.

Out-of-state travel includes all related expenses such as transportation, lodging, meals and entertainment. All of these expenses are considered together when determining whether the \$250 limit has been reached.

EXCEPTIONS: You do NOT have to disclose out-of-state travel that is provided to you either by your regular private employer OR by the state or municipal agency of which you are a member or by which you are employed.

| Family Member Name | Name of Person or Business Entity | Address of Person or Business Entity   | Travel Destination and Purpose                                    | Description of Travel Expenses | Actual Cost | Filed On                 |
|--------------------|-----------------------------------|--|---|--------------------------------|-------------|--------------------------|
| Self               | Providence Tourism Fund           | P.O Box 6565 ,<br>Providence, RI 02904 | Chicago, Illinois<br>Economic Development Meeting<br>May 30, 2021 | Airfare and Lodging            | 665.80      | 04/29/2022 at<br>02:55PM |
| Self               | Providence Tourism Fund           | P.O Box 6565 ,<br>Providence, RI 02904 | Tuscon, Arizona<br>Dialog 2021 Meeting<br>December 2-5 2021       | Airfare and Lodging            | 2225.21     | 04/29/2022 at<br>02:55PM |

## Last Year Business Ownership Interests

Add a response if at any point during 2021 you, your spouse or dependent child individually or collectively held a 10% or greater ownership interest, or a \$5,000 or greater ownership or investment interest in any business(including holding publicly traded stock in a company).

If you add a response to this question, you will also be required to provide additional information if the business you list either (a) was subject to direct regulation by a Rhode Island state or municipal agency or; (b) did business in excess of a total of \$250 with a Rhode Island state or municipal agency.

Did the business listed above do business in excess of a total of \$250 in a calendar year 2021 with a Rhode Island state or municipal agency? If yes, enter the name of agency, the date of transaction and the nature of the transaction.

Was the business listed above a business entity subject to direct regulation by a Rhode Island state or municipal agency?

Not Applicable.

## This Year Business Ownership Interests - Regulation

This question relates to business interests that were acquired or divested AFTER calendar year 2021, that are regulated by a Rhode Island public agency. Add a response if any business in which you, your spouse or dependent child individually or collectively acquired or divested a 10% or greater ownership interest or a \$5,000 or greater ownership or investment interest (including holdings of publicly traded stocks) after January 1, 2022 but prior to filing this statement, IF said business was subject to direct regulation by a Rhode Island state or municipal agency.

Not Applicable.

## This Year Business Ownership Interests - Business

This question relates to business interests that were acquired or divested AFTER calendar year 2021, that did business with a Rhode Island public agency. Add a response if any business in which you, your spouse or dependent child individually or collectively acquired or divested a 10% or greater ownership interest or a \$5,000 or greater ownership or investment interest (including holdings of publicly traded stocks) after January 1, 2022 but prior to filing this statement, IF said business had one or more business transactions with a Rhode Island state or municipal agency that, collectively, exceeded \$250.

Not Applicable.

## Family Debts

Add a response if you, your spouse, or dependent child were indebted in an amount in excess of \$1,000 to any person, business entity, financial institution or other organization, other than:

- (1) Any person related to you, your spouse or dependent child at any time within the third degree of consanguinity;
- (2) A financial institution regulated by any state or by the United States where such indebtedness is secured solely by a mortgage of record on real property used exclusively as your principal residence;
- (3) Any indebtedness arising from transactions involving credit cards

| Debtor Name        | Lender/Creditor Name                     | Lender/Creditor Address                                    | Filed On              |
|--------------------|--|--|-----------------------|
| Self               | Navient Solutions, Inc. (Student Loan)   | PO Box 9500, Wilkes Barre, PA 18773                        | 04/29/2022 at 02:55PM |
| Self               | Discover Student Loan                    | PO Box 6107, Carol Stream, IL 60197                        | 04/29/2022 at 02:55PM |
| Self               | Dividend Solar                           | 3661 Buchanan Street, Third Floor, San Francisco, CA 94123 | 04/29/2022 at 02:55PM |
| Stephanie Gonzaez  | Boston College                           | 140 Commonwealth Ave, Chestnut Hill, MA 02467              | 04/29/2022 at 02:55PM |
| Stephanie Gonzalez | US Department of Ed - Fed Loan Servicing | PO Box 790234, St. Louis, MO 63179-0234                    | 04/29/2022 at 02:55PM |

## Additional Information

Add a response if you wish to voluntarily add any additional information or provide further details concerning any of your prior answers.

Not Applicable.

*Originally filed online by JORGE O ELORZA on 04/29/2022 at 02:55PM, under the pains and penalties of perjury.*