

CITY OF PROVIDENCE, RHODE ISLAND

Department: Sustainability

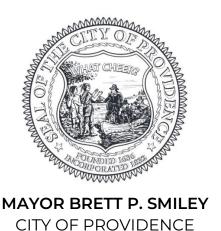
RFP Title: Energy Management Services – Three-Year Contract with Two One-Year Options

Opening Date: 03/27/2023

Addendum #: 1

Issue Date: 3/14/2023

The purpose of this addendum is to provide responses to questions posed during the March 6, 2023 pre-bid conference.



Request for Proposals: Energy Management Services – Three-Year Contract w/ Two One-Year Options Addendum 1: Pre-Bid Questions & Answers | March 14, 2023

This document includes responses to questions posed during the voluntary March 6, 2023 pre-bid conference and those posed via email on or before Mar 9, 2023. Please note, certain questions have the response, "Answer to be posted by Friday, 3/17/2023." Responses to these questions are still being researched and will be posted via a second addendum published on March 17, 2023.

Energy Management Services – Three-Year Contract with Two One-Year Options Pre-Bid Questions and Answers

#	Category	Question Question	Answer
1	Attendance	Who attended the pre-bid conference:	Richard Fay, Veolia Christian Carman, Veolia Molly Keleher, JK Muir Lauren Cervino, WatchWire Paul Murphy, EEI Dileep Prabhakar, Freedom Energy Logistics Brian White, Freedom Energy Logistics Jim Olmstead, AGI
3	A/P	Does the City want the vendor to pay all utility bills on their behalf or would you be open to an automated accounts payable feed which could be uploaded directly to your ERP software?	Answer to be posted by Friday, 3/17/2023.
4	A/P	Does the City expect the vendor to process bill payments, or to simply provide a payment file export so that the City's accounts payable team can process payment?	Answer to be posted by Friday, 3/17/2023.
5	A/P	For the "Utility Bill Processing, Management, and Data Analysis" scope, is actual payment of the bills by the contractor required, or would you consider bill-pay ready services that provide everything requested except for the actual exchange of funds.	Answer to be posted by Friday, 3/17/2023.
6	A/P	For the 60-day payment terms-we assume that means for the energy service provider selected? Would the city consider paying through the RI Energy invoices on a utility consolidated billing plan? In other words, the energy service provider	The City will pay the vendor directly for the Utility Bill Processing Management and Data Analysis scope as descried in section 1.2 in the RFP.
7	A/P	How many Accounts Payable accounts does the City have?	The City has 706 active electric and gas accounts.
8	A/P	Can vendors submit for only the platform portion of the Utility Bill Processing, Management, and Data Analysis scope-of-work?	Yes, but ideally bidders would provide both the platform and services portion of the scope, either in-house or by partnering with another firm.
9	A/P	How many different ERPs does the City have.	The City's only ERP is Lawson.
10	A/P	Could the City provide more information about their desires for "detailed information about accounts paid"?	A summary of costs and usage, for the current billing cycle, the most recent billing cycle and the previous year's billing cycle. Please include the average cost per unit of energy for each reporting period.
11	Budget	When does the City's fiscal year end?	The City's fiscal year ends on June 30. That said, the City often sets an internal deadline after which funds can no longer be disbursed in mid-June. Therefore, all FY23 funds will need to be disbursed earlier than the internal deadline.
12	Budget	Section 4.2 the project budget-What do those figures (\$30K and \$80K) represent?	The City has \$30K of funding available in FY23 and \$80K budgeted for FY24 for these services. The FY year ends on June 30, 2023.
13	Budget	Regarding Budgeting functionality mentioned in the Fourth Bullet on page 15: Is the City looking for consulting services support in creating budgets or a tool within the proposed software the City can use to create budgets?	Ideally both, the primary focus should be on the development of a tool that the City can use independently, but we reserve the right to consult with the provider as needed.
14	Budget	Does the project budget include both scope items listed below?	Yes.
15	Budget	How much is specifically budgeted for the Scope 1 – Utility Bill Processing and Scope 2 – Energy Procurement, Consulting and Strategy?	The total amount allocated to each scope is not set. A separate budget for each scope should be developed if you intend to bid on both scopes.
16	Data	How many years of historical data is the City interested in migrating into the new system?	The City has metered utility data as far back as FY 2010. The data can be easily exported into a csv or xls file format. Please provide a pricing for migrating all of the data. Also, please note any price difference if data for fewer years were migrated.
17	Data	Will migrated data be coming directly from the utility or from an existing city database?	The bulk of the data will come from an existing city database. Data from 2010 - 2021 can be exported into a csv or xls file format. The City would like to upload from RI Energy at least 2 years of current data in order to capture additional data points not currently tracked. Specifically, kW.
18	Energy Procurement	When will the City's current energy supply contracts expire?	Electric Contract: 12/11/2024 Natural Gas Contract: 11/30/2023. Heating Oil: Answer to be posted by Friday, 3/17/2023. Gasoline: Answer to be posted by Friday, 3/17/2023. Diesel: Answer to be posted by Friday, 3/17/2023.
19	Energy Procurement	Does Providence currently have a system or spreadsheet to conduct your annual energy budgeting?	The City uses a simple spreadsheet for budget projections for it's municipal accounts. The PPSD process is YTBD!

20	General	Can you please share the webinar recording from Monday? I'm unable to find it online.	Yes. The video can be viewed by copying and pasting this link into your browser: https://us02web.zoom.us/rec/share/vwzFfm9xmd48N21AquSX0K1cQcXeNf9OF5EfXKPLkk_QFh9W2Sk9v2R1C E5HS-SLnXZedvusHeDkKuzU?startTime=1678118787000
21	GHG	Please provided more information about the carbon-inventorying services mentioned on the second bullet of page 15.	The service provider will be asked to convert all reported fuel usage to an emissions value using a YTB determined GHG multiplier. Progress reports and graphics against a baseline year will be required as well.
22	Procurement	If a contractor is the selected bidder for this project (scope 1 or 2) would that selected bidder be eligible for bidding or working on other City work including energy projects?	Answer to be posted by Friday, 3/17/2023.
23	Procurement	We are able to perform all requested services in-house, but are not a MBE/WBE firm. If we do not propose to work with MBE/WBEs for this project, will we be disqualified from the RFP process? We find the requirement unclear in the RFP as there are statements saying it is a requirement, yet there are stated processes and forms related to requesting an exemption. Please clarify	A non-MBE/WBE firm that is able to perform all services in-house will not be disqualified from the RFP process. Firms in this situation must complete the MBE/WBE Participation Affidavit form and the MBE/WBE Wavier Request Form. The MBE/WBE Waiver Request From must be sent to Grace Diaz (gdiaz@providenceri.gov) for review and approval. If the waiver has not been granted prior to the submission of your bid, you should include the completed MBE/WBE Waiver Request Form and a copy of your email requesting review from Grace Dias as part of your bid package.
24	Procurement	Follow up question - can a single MBE/WBE meet this requirement (as a subcontractor to a non-MBE/WBE firm) or do proposed vendors need at least 1 MBE and 1 WBE to be considered for this work?	Your bid will meet the City's MBE/WBE goals as long as the combined total of MBE/WBE is 20%. The 20% goal can be reached with a mix of MBE and WBE, all MBE, or all WBE.
25	RFP Response	Would the City consider accepting only electronic copies of our proposal and related RFP response documents, or are physical copies required?	As stated in the RFP on page 2, bidders must submit 2 original printed copies and 1 copy on a flash drive of their bid.
26	RFP Response	Is the cost proposal to be provided in a separate, sealed envelope?	The City prefers cost estimates to be provided in a separate, sealed envelope. Because this was not specified in the original RFP, bidders will not be disqualified if they do not provide the budget in a separate envelop.
27	RFP Response	Please clarify if vendors should propose separate pricing for the 2 scope areas (utility bill management vs energy procurement consulting)	A separate budget for each scope should be developed if you intend to bid on both scopes.
28	RFP Response	Is the City open to a cost proposal that includes embedded broker fees instead of a monthly fee to perform the procurement scope? Based on the information provided, the former option may help the City to allocate costs directly to facilities based on energy usage and help with budgeting costs on an annual basis.	The city would be interested in reviewing a proposal with embedded broker fees.
29	RFP Response	Is there an incumbent currently providing any of these services? If so, who is it and when do their contracts expire?	Providence does not have under contract any firm or individuals providing these services. However, the City is a member of the PowerOptions via an agreement with Rhode Island League of Cities and Towns, and has participated in a gas procurement effort with the Rhode Island Office of Energy Resources. Additionally, all utility data is uploaded to the Peregrine Focus platform and much of the building level data is reported to Portfolio Manager.
30	Solar/VNM	You mention three solar arrays and that allocations for the credits are currently limited to municipal accounts which takes approximately 50% of the load with the goal of the remaining credits being allocated to the schools. What is happening with those credits now, are those credits being utilized?	Answer to be posted by Friday, 3/17/2023.
31	Utility Info	The RFP states that the City has "575 electric accounts and an additional 50 direct pay electric accounts". Are the 50 direct pay accounts included in the 575 total accounts, or are the 50 direct pay accounts in addition to the 575 total accounts?	A 3/8/2023 RI Energy account update now places the total number of electric accounts at 558. The 558 includes all of the direct pay accounts, which now stands at 35.
32	Utility Info	What is the total number of sites/facilities the City is looking to evaluate in the proposed system?	163 sites/facilities will be tracked across 7 departments. Additionally, the tracking of street lights and traffic lights, and gasoline and diesel fuel for vehicles should also be included.
33	Utility Info	The RFP provides counts of utility accounts. Do any of the accounts have multiple meters? If so please provide estimates for the meter counts.	Answer to be posted by Friday, 3/17/2023.
34	Utility Info	Can you confirm Providence's total number of natural gas accounts, including supplier accounts that are billed separately from the utility delivery charges?	The City has 113 active RI Energy natural gas accounts. Presently, 43 of those accounts are billed separately by the supplier. All 43 of these accounts provide service to PPSB operated buildings.
35	Utility Info	What is the difference between "electricity accounts" and "direct pay electricity accounts".	A direct pay account is one where RI Energy pulls the account balance directly from the City's bank account.
36	Utility Info	How many utility accounts would the City like to be uploaded to EnergyStar Portfolio manager?	Presently the City tracks 86 buildings and 209 active utility accounts in PM. The City would like to add 15 additional buildings to its PM inventory along with 56 utility accounts that service those buildings. (The City plans to bring current all new and inactive accounts that service(d) the existing 86 buildings prior to awarding the contract for this RFP).