Revised: 7/28/2024



REQUEST FOR PROPOSALS

Item Description: CLIMATE JUSTICE PLAN UPDATE ENERGY AND RESILIENCE CONSULTANT(S)

Procurement/MinuteTraq #: 52000

Date to be opened: 1/26/2026

Issuing Department: Sustainability

QUESTIONS

• Please direct questions related to the process, how to fill out forms, and how to submit an application(Pages 1-8) to the Purchasing Department.

o Email: <u>purchasing@providenceri.gov</u>

- Please use the subject line "Solicitation Question"
- Please direct questions relative to the Minority and Women's Business Enterprise Program and the corresponding forms (Pages 10-11) to the MBE/WBE Outreach Director for the City of Providence, Grace Diaz
 - o Email: gdiaz@providenceri.gov
 - Please use subject line "MBE WBE Forms"
- Please direct questions relative to the specifications outlined (beginning on page 14) to the issuing department's subject matter expert:
 - o Name: Sophie Worsh-Farnum
 - o Title: Sustainability Policy Associate
 - o Email Address: sworshfarnum@providenceri.gov

Pre-submission Conference

There will be a Non-Mandatory Pre-Bid Conference on January 6, 2026 at 3:00 p.m. (Virtual link included below)

Deadline for questions submissions:

Bidder questions will be accepted through January 8, 2026.

INSTRUCTIONS FOR SUBMISSION

Meeting Date: 1/26/2026

Bids may be submitted up to **2:15 P.M.** on the above meeting date at the **Department of the City Clerk. Room 311, City Hall. 25 Dorrance Street, Providence.** At 2:15 P.M. all bids will be publicly opened and read at the Board of Contract Meeting in Conference Room 305, on the 3rd floor of City Hall.

- Bidders must submit 2 copies of their bid in sealed envelopes or packages labeled with the captioned Item Description and the City Department to which the solicitation and bid are related and must include the company name and address on the envelope as well. (On page 1).
- If required by the Department, please keep the original bid bond and check in only one of the envelopes.
- Communications to the Board of Contract and Supply that are not competitive sealed bids (i.e. product information/samples) should have "**NOT A BID**" written on the envelope or wrapper.
- Only use form versions and templates included in this solicitation. If you have an old version of a form do not recycle it for use in this bid.
- The bid envelope and information relative to the bid must be addressed to:

Board of Contract and Supply Department of the City Clerk – City Hall, Room 311 25 Dorrance Street Providence, RI 02903

**<u>PLEASE NOTE</u>: This bid may include details regarding information that you will need to provide (such as proof of licenses) to the issuing department before the formalization of an award.

This information is NOT requested to be provided in your initial bid by design.

All bids submitted to the City Clerk become public record. Failure to follow instructions could result in information considered private being posted to the city's Open Meetings Portal and made available as a public record. The City has made a conscious effort to avoid the posting of sensitive information on the City's Open Meetings Portal, by requesting that such sensitive information be submitted to the issuing department only at their request.

BID PACKAGE CHECKLIST

Digital forms are available in the City of Providence Purchasing Department Office or online at http://www.providenceri.gov/purchasing/how-to-submit-a-bid/

The bid package MUST include the following, in this order:

- Bid Form 1: Bidder's Blank as the cover page/ 1st page (see page 6 of this document)
- Bid Form 2: Certification of Bidder as 2nd page (see page 7 of this document)
- Bid Form 3: Certificate Regarding Public Records (see page 8 of this document)
- Bid Form 4: Affidavit of City Vendor (see pages 9 and 10 of this document)
- Forms from the Minority and Women Business Enterprise Program: Based on Bidder Category. See forms and instructions enclosed (pages 10-11) or on:
 https://www.providenceri.gov/purchasing/minority-women-owned-business-mbewbe-procurement-program/

*Please note: MBE/WBE forms must be completed for EVERY bid submitted and must be inclusive of <u>ALL</u> required signatures. Forms without all required signatures will be considered incomplete.

- Signed Addenda.
- Bidder's Proposal/Packet: Formal response to the specifications outlined in this RFP, including pricing information and details related to the good(s) or service(s) being provided. Please be mindful of formatting responses as requested to ensure clarity.
- Financial Assurance, <u>if requested</u> (as indicated on page 5 of this document under "Bid Terms")

All of the above listed documents are REQUIRED. (With the exception of financial assurances, which are only required if specified on page 5.)

***Failure to meet specified deadlines, follow specific submission instructions, or enclose all required documents with all applicable signatures will result in disqualification, or in an inability to appropriately evaluate bids.

NOTICE TO VENDORS

- 1. The Board of Contract and Supply will make the award to the responsible offeror whose proposal is determined, in writing, to be the most advantageous to the municipality taking into consideration price and the evaluation factors stated in the request for proposals (RIGL § 45-55-6).
- 2. In determining the lowest responsible bidder, cash discounts based on preferable payment terms will not be considered.
- 3. Where prices are the same, the Board of Contract and Supply reserves the right to award to one bidder, or to split the award.
- 4. No proposal will be accepted if the bid is made in collusion with any other bidder.
- 5. Bids may be submitted on an "equal in quality" basis. The City reserves the right to decide equality. Bidders must indicate brand or the make being offered and submit detailed specifications if other than brand requested.
- 6. A bidder who is an out-of-state corporation shall qualify or register to transact business in this State, in accordance with the Rhode Island Business Corporation Act, RIGL Sec. 7-1.2-1401, et seq.
- 7. The Board of Contract and Supply reserves the right to reject any and all bids.
- 8. Competing bids may be viewed in person at the Department of the City Clerk, City Hall, Providence, immediately upon the conclusion of the formal Board of Contract and Supply meeting during which the bids were unsealed/opened. Bids may also be accessed electronically on the internet via the City's Open Meetings Portal.
- 9. As the City of Providence is exempt from the payment of Federal Excise Taxes and Rhode Island Sales Tax, prices quoted are not to include these taxes.
- 10. In case of error in the extension of prices quoted, the unit price will govern.
- 11. The contractor will **NOT** be permitted to: a) assign or underlet the contract, or b) assign either legally or equitably any monies or any claim thereto without the previous written consent of the City Purchasing Director.
- 12. Delivery dates must be shown in the bid. If no delivery date is specified, it will be assumed that an immediate delivery from stock will be made.
- 13. A certificate of insurance will normally be required of a successful vendor.
- 14. For many contracts involving construction, alteration and/or repair work, State law provisions concerning payment of prevailing wage rates apply (RIGL Sec. 37-13-1 et seq.)
- 15. No goods should be delivered, or work started without a Purchase Order.
- 16. Submit 2 copies of the bid to the City Clerk, unless the specification section of this document indicates otherwise.
- 17. Bidder must certify that it does not unlawfully discriminate on the basis of race, color, national origin, gender, gender identity or expression, sexual orientation and/or religion in its business and hiring practices and that all of its employees are lawfully employed under all applicable federal, state and local laws, rules and regulations. (See Bid Form 2.)

BID TERMS

1.	Fir	nancial assurances may be required in order to be a successful bidder for Commodity or Construction
	and	d Service contracts. <u>If either of the first two checkboxes below is checked, the specified assurance</u>
		ist accompany a bid, or the bid will not be considered by the Board of Contract and Supply. The
		rd checkbox indicates the lowest responsible bidder will be contacted and required to post a bond to
		awarded the contract.
		awarded the contract.
	a)	A certified check for <u>\$</u> must be deposited with the City Clerk as a guarantee that the Contract will be signed and delivered by the bidder.
	b)	A bid bond in the amount of per centum (%) of the proposed total price, must be deposited with the City Clerk as a guarantee that the contract will be signed and delivered by the bidder; and the amount of such bid bond shall be retained for the use of the City as liquidated damages in case of default. Any person signing a bid bond as an attorney-in-fact shall include with the bid bond an original, or a photocopy or facsimile of an original, power of attorney.
	c)	☐ A performance and payment bond with a satisfactory surety company will be posted by the bidder in a sum equal to one hundred per centum (100%) of the awarded contract.
	d)	No financial assurance is necessary for this item.

- 2. Awards will be made within **nighty (90) days of bid opening**. All bid prices will be considered firm, unless qualified otherwise. Requests for price increases will not be honored.
- 3. Failure to deliver within the time quoted or failure to meet specifications may result in default in accordance with the general specifications. It is agreed that deliveries and/or completion are subject to strikes, lockouts, accidents, and Acts of God.

The following entry applies only for COMMODITY BID TERMS:

4. Payment for partial delivery will not be allowed except when provided for in blanket or term contracts.

The following entries apply only for CONSTRUCTION AND SERVICE BID TERMS:

- 5. Only one shipping charge will be applied in the event of partial deliveries for blanket or term contracts.
- 6. Prior to commencing performance under the contract, the successful bidder shall attest to compliance with the provisions of the Rhode Island Worker's Compensation Act, <u>RIGL 28-29-1</u>, et seq. If exempt from compliance, the successful bidder shall submit a sworn Affidavit by a corporate officer to that effect, which shall accompany the signed contract.
- 7. Prior to commencing performance under the contract, the successful bidder shall, submit a certificate of insurance, in a form and in an amount satisfactory to the City.

BID FORM 1: Bidders Blank

- 1. Bids must meet the attached specifications. Any exceptions or modifications must be noted and fully explained.
- 2. Bidder's responses must be in ink or typewritten, and all blanks on the bid form should be completed.
- 3. The price or prices proposed should be stated both in **WRITING** and in **FIGURES**, and any proposal not so stated may be rejected. **Contracts exceeding twelve months must specify annual costs for each year.**
- 4. Bids **SHOULD BE TOTALED** so that the final cost is clearly stated (unless submitting a unit price bid), however **each item should be priced individually**. Do not group items. Awards may be made on the basis of *total* bid or by *individual items*.
- 5. All bids MUST BE SIGNED IN INK.

Name of Bidder (Firm or Individual):	
Contact Name:	
Business Address:	
Business Phone #:	
Contact Email Address:	
Agrees to bid on (Write the "Item Description" here):	
If the bidder's company is based in a state other than Rhode	
<u>Island</u> , list name and contact information for a local agent	
for service of process that is located within Rhode Island	
Delivery Date (if applicable):	
Name of Surety Company (if applicable):	_
Total Amount in Writing*:	
Total Amount in Figures*:	
*If you are submitting a unit price bid, please insert "Unit Price Bid"	
Use additional pages if necessary for additional bidding details.	
	Signature of Representation
	Title

BID FORM 2: Certification of Bidder

(Non-Discrimination/Hiring)

Up	on behalf of	(Firm or Individual Bidding),
I,		(Name of Person Making Certification),
bei	ng its	(Title or "Self"), hereby certify that:
1.	Bidder does not unlawfully discriminate orientation and/or religion in its busines	on the basis of race, color, national origin, gender, sexual and hiring practices.
2.	All of Bidder's employees have been his laws, rules and regulations.	ed in compliance with all applicable federal, state and local
I at	firm by signing below that I am duly auth	orized on behalf of Bidder, on
this	sday of	20
		Signature of Representation
		Printed Name

BID FORM 3: Certificate Regarding Public Records

Upon	behalf of	(Firm or Individual Bidding),
being	its	(Title or "Self"), hereby certify an
unders	tanding that:	
2.	(RFQ's), documents contained wirecord upon receipt by the City Cland Supply (BOCS) meeting. The Purchasing Department and the effort to request that sensitive/persons.	Requests for Proposals (RFP's) and Requests for Qualification hin, and the details outlined on those documents become public erk's office and opening at the corresponding Board of Contract e issuing department for this RFP/RFQ have made a conscious onal information be submitted directly to the issuing rerification of specific details is critical the evaluation of a
3.		nation may be crucial to evaluating bids. Failure to provide
4.5.	If sensitive information that has no defined supplemental information submitted to the City Clerk, the C bears no liability associated with the City of Providence observes a the bidding packet may not be sub-	fication, or an inability to appropriately evaluate bids. It been requested is enclosed or if a bidder opts to enclose the prior to the issuing department's request in the bidding packet ty of Providence has no obligation to redact those details and ne information becoming public record. Public and transparent bidding process. Information required in mitted directly to the issuing department at the discretion of the formation, such as pricing terms, from becoming public. Bidders disqualified.
I affiri	n by signing below that I am duly a	uthorized on behalf of Bidder, on
this	day of	20
		Signature of Representation

Printed Name

BID FORM 4: Affidavit of City Vendor

Per our Code of Ordinances Sec. 21.-28.1 (e), this form applies to a) the business, b) any political action committee whose name includes the name of the business, c) all persons holding ten (10) percent or greater equity interest or five thousand dollars (\$5,000.00) or greater cash value interest in the business at any time during the reporting period, d) all executive officers of the business entity, e) any spouse or dependent child of any individual identified in a) though d) above.

Executive officers who are not residents of the state of Rhode Island are exempted from this requirement.

		rship, partnership, firm, corporation, holding company, joint stock company, rough which business for profit or not for profit is conducted.
Name	e of the person making this affidavit:	
Positi	on in the "Business"	
Name	e of Entity	
Addr	ess:	
Phone	e number:	
The n	umber of persons or entities in your entity that are rec	quired to report under Sec. 2128.1 (e):
Read	the following paragraph and answer one of the op	tions:
are no	ot in writing within the 12 month period preceding the	submission with the City of Providence, or with respect to the contracts that e date of notification that the contract has reached the \$100,000 threshold, rear to (please list all persons or entities required under Sec. 2128.1 (e)).
a. N	Members of the Providence City Council? ☐ Yes If Yes, please complete the following: Recipient(s) of the Contribution: Contribution Date(s):	□ No Contribution Amount(s):
b. (Candidates for election or reelection to the Providence If Yes, please complete the following: Recipient(s) of the Contribution: Contribution Date(s):	City Council? Yes No Contribution Amount(s):
с. Т •	The Mayor of Providence? Yes No If Yes, please complete the following: Recipient(s) of the Contribution: Contribution Date(s):	Contribution Amount(s):
d. (Candidates for election or reelection to the office of M If Yes, please complete the following: Recipient(s) of the Contribution: Contribution Date(s):	Iayor of Providence? ☐ Yes ☐ No Contribution Amount(s):
	Signed under the pains and penalties of perjury.	Position Position

MBE/WBE Participation Plan

Please complete separate forms for each MBE/WBE subcontractor/supplier to be utilized on the solicitation.

Bidder's Address: Point of Contact:	Bidder's Name:								
Telephone: Email:									
Email: Procurement #: Project Name: Which one of the following describes your business' status in terms of Minority and/or Woman Owned Business Enterprise certification with the State of Rhode Island? (Check all that apply). This form is intended to capture commitments between the prime contractor/vendor and MBE/WBE subcontractors and suppliers, including a description of the work to be performed and the percentage of the work as submitted to the prime contractor/vendor. Please note that all MBE/WBE subcontractors/suppliers must be certified by the Office of Diversity, Equity and Opportunity at the time of bid. The MBE/WBE Directory can be found here. Please visit, the City's MBE/WBE page for details of the program (e.g. instructions and requirements). • Nonprofit organizations are not required to complete the rest of this form. • Construction projects unable to identify subcontractors prior to bid submission (e.g. Design Build) are required to provide updates to the MBE/WBE Outreach Office Name of Subcontractor/Supplier: Type of RI Certification: MBE WBE Neither Address: Point of Contact: Telephone: Please visit, where the program (e.g. Neither Total Contract Value (S): Subcontract Participation Participation Rate (%): Participation Rate (%): Participation Rate (%): Participation Rate (%): Prime Contractor/Vendor Signature Title Date Prime Contractor/Vendor Signature Title Date Date Date Date Date	Point of Contact:								
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Prime Contractor/Vendor Signature Title Date	*								
			orgoing sta	tements are true an					
Subcontractor/Supplier Signature Title Date	Prime Contractor/Vendor Signature				Title		Date		
	Subcontractor/Suppl	ier Signature			Title		Date		

*If you did not meet the 20% MBE/WBE combined participation goal, submit a Waiver Request Form.

MBE/WBE Waiver Request Form

or Duly Authorized Representative

Fill out this form only if you did not meet the 20% MBE/WBE participation goal. State-certified MBE or WBE Prime Bidders are NOT REQUIRED to fill out this form.

Submit this form to the City of Providence MBE/WBE Outreach Director, Grace Diaz, at enterprise-mbe, for review prior to bid submission. This waiver applies only to the current bid which you are submitting to the City of Providence and does not apply to other bids your company may submit in the future. In case a waiver is needed, City Department Directors should not recommend a bidder for an award if this form is not included, absent or is not signed by the city of Providence MBE/WBE director.

MBE/WBE director.			
Prime Bidder:		Contact Email and Phone	
Company Name, Address:			
Project /Item Description (as seen	on RFP):		
		WBE companies you contacted, the my could not participate on this pro	e name of the primary individual with
MBE/WBE Company Name	Individual's Name		Why did you choose not to work with this company?
waiver of % MBE/WBE identified to subcontract any task	(20% minus the value of	Box F on the Subcontractor Disclos	f the total bid value. I am requesting a sure Form). If an opportunity is ffort will be made to select MBE/WE
certified businesses as partners.			
Signature of Prime Contractor / or Duly Authorized Representativ		d Name	Date Signed
Signature of City of Providence		d Name of City of Providence	Date Signed

FOR CONSTRUCTION PROJECTS

APPRENTICE REQUIREMENTS (Construction Projects Valued at \$100,000 or More).

Attention of prospective bidders is called to the fact that this project is to be bid upon and executed under the City of Providence Code of Ordinances Chapter 21 Art. II Section 21-28.1 c(1) and (2) related to utilizing apprentices in the contract. This ordinance outlines requirements for utilizing not less than 15% of total hours worked by apprentices. The City may lower this percentage only if it determines in writing that compliance is not feasible or that it would be unduly cost prohibitive to the project. The attention of prospective bidders is also called to the fact that reporting the efforts undertaken and progress towards achieving the requirements in this ordinance is a condition for payment. Compliance reporting shall be submitted with any contract payment requisition, in a format to be specified by the City. This demonstration of compliance through such reports shall be a condition of the requisition for payment to be processed. Upon the contract being awarded to the successful bidder, a mandatory meeting will be scheduled to review the project requirements relative to apprenticeship requirements and the process and protocols by which these goals will be achieved. At this meeting, specific forms and procedures for the documentation and achievement of these requirements by the successful bidder will be provided, discussed and agreed upon for the execution of the contract.

"FIRST SOURCE" REQUIREMENTS.

Attention of prospective bidders is called to the fact that this project is to be bid upon and executed under the City of Providence Code of Ordinances Chapter 21 Art. III 1/2 First Source Agreements Sec. 21-91 through 21-96. This ordinance outlines requirements for hiring Providence residents to work on this project. The City may waive this requirement only upon a determination in writing that qualified residents of Providence are not available for the project, pursuant to Sec. 21-94(e). The attention of prospective bidders is called to the fact that reporting the efforts undertaken and progress towards achieving the requirements in this ordinance is a condition for payment. Compliance reporting shall be submitted with any contract payment requisition, in a format to be specified by the City. This demonstration of compliance through such reports shall be a condition of the requisition for payment to be processed. Upon the contract being awarded to the successful bidder, a mandatory meeting will be scheduled to review the project requirements relative to the First Source Agreements and the process and protocols by which these goals will be achieved. At this meeting, specific forms and procedures for the documentation and achievement of these requirements by the successful bidder will be provided, discussed, and agreed upon for the execution of the contract.

BID PACKAGE SPECIFICATIONS

I. Overview

The City of Providence's (City) Department of Sustainability (Department) requests proposals for (1) a community resilience technical consultant and (2) an energy policy technical consultant to support the update of the 2019 Climate Justice Plan. Vendors may submit proposals for one or both scopes.

To maintain Providence's momentum on equitable climate action, the Department will collaborate with frontline community members and organizations to update the Climate Justice Plan. The Department will hire a community resilience technical consultant to review and synthesize existing plans and efforts relating to stormwater management and flooding, extreme heat and cold, and tree canopy; identify gaps and recommend strategies to address them; and emphasize strategies that simultaneously respond to resilience-related concerns identified by Providence's frontline communities and help the City meet its wider resilience goals.

The Department will hire an energy policy technical consultant to review and synthesize the City's existing plans and efforts related to energy and decarbonization; review the City's current targets and confirm they remain science based; identify gaps in plans and efforts and assess progress towards targets; recommend strategies to meet the City's energy and decarbonization targets; and emphasize strategies that simultaneously respond to energy- and decarbonization-related concerns identified by Providence's frontline communities and help the City meet its wider energy goals.

The Department will also be hiring an community engagement and equity consultant (see RFP here), which the community resilience consultant and the energy policy consultant will be expected to collaborate with to ensure an equity lens is being applied to all aspects of the project.

II. Background Information

The Department's mission is to create an equitable, low-carbon, and climate resilient future for Providence. The Department has wide-ranging goals including reducing air pollution, mitigating climate change impacts, building community resilience, and shifting to a cleaner port. The Department focuses its resources on Providence's frontline communities, which are most impacted by historic disinvestment and past and present environmental challenges. This approach enables progress on citywide goals, while producing localized benefits in acutely impacted areas.

In 2019, the Department and Racial Environmental Justice Committee (REJC) used a collaborative governance model to develop the Providence Climate Justice Plan. The Climate Justice Plan is a broad vision for environmental justice across a range of topics and is informed by the experiences of frontline residents. It sets high-level goals and recommends strategies to achieve them. All bidders should familiarize themselves with the existing plan at https://www.providenceri.gov/sustainability/climate-justice-action-plan-providence/.

III. Scope of Work

The following scope of work is divided into two sections, one focused on community resilience and one focused on energy policy and decarbonization. Vendors may submit proposals that address one or both scopes.

Community Resilience

The awarded vendor shall:

1. Work with the Department's Community Engagement and Equity consultant to ensure that the approach to the community resilience scope features an equity lens. Assume 5

- 2. Review and synthesize existing plans and efforts on (1) stormwater management and flooding (including urban, coastal, and riverine), (2) extreme heat and cold, and (3) tree canopy. The consultant will identify planning gaps, especially where they impact frontline communities, and recommend strategies to address them. Plans and efforts include, but are not limited to, the following:
 - a. Providence Comprehensive Plan
 - b. Providence Sustainable Stormwater and Sewer Study
 - c. Providence Hazard Mitigation Plan
 - d. PVD Tree Plan
 - e. <u>RI Statewide Coastal Resilience Plan</u> (under development)
- 3. Participate in two community engagement sessions during the project period, likely at the mid-point and endpoint of the project.
- 4. Based on the outcomes of community engagement conducted by the Department and priority community organizations during the project period, identify strategies, primarily from existing plans, that simultaneously respond to resilience-related concerns identified by Providence's frontline communities and help the City meet its wider resilience goals.
- 5. Contribute to and provide feedback on relevant sections of the draft and final update of the Climate Justice Plan. This will include recommending strategies that address gaps and center the priorities of frontline communities, identifying the parties responsible for implementing the strategies (e.g. City departments, State agencies, local organizations), prioritizing the strategies and developing a five-year implementation roadmap, and developing a public-facing reporting approach that measures progress on implementation and towards targets.

Energy Policy

The awarded vendor shall:

- 1. Work with the Department's Community Engagement and Equity consultant to ensure that the approach to the energy policy scope features an equity lens.
- 2. Review and synthesize existing plans and efforts on internal and citywide energy and decarbonization efforts. The consultant will identify gaps and recommend strategies to address them. Plans and efforts include, but are not limited to, the following:
 - a. RI 2025 Climate Action Strategy
 - b. Providence Climate Justice Plan
 - c. Providence Comprehensive Plan
 - d. <u>Municipal Decarbonization Ordinance</u>, Decarbonization Roadmap, and Providence Public Private Partnership Strategy (under development)
 - e. <u>Citywide GHG inventory</u>
 - f. Building Energy Reporting Ordinance and annual BERO reports (under development)
 - g. ProvPort Master Plan (under development)
- 3. Review the City's current targets relating to decarbonization and confirm they remain science-based. Assess the City's progress towards achieving its targets and project the path to achieving the targets.
- 4. Participate in two community engagement sessions during the project period, likely at the mid-point and endpoint of the project.

- 5. Based on the outcomes of community engagement conducted by the Department and priority community organizations during the project period, recommend strategies that simultaneously respond to energy and decarbonization concerns identified by Providence's frontline communities and help the City meet its wider energy and decarbonization goals. The Department expects energy burden and affordability to be primary concerns and is interested in recommendations that result in stable and affordable energy prices for residents, without hindering our ability to meet our science-based decarbonization targets.
- 6. Assess the impact the implementation of the strategies recommended in the updated Climate Justice Plan will have on the City's progress towards its decarbonization targets. If the Climate Justice Plan strategies alone will not achieve the targets, discuss the additional efforts needed to close the gap.
- 7. Contribute to and provide feedback on relevant sections of the draft and final update of the Climate Justice Plan. This will include recommending strategies that address gaps and center the priorities of frontline communities, identifying the parties responsible for implementing the strategies (e.g. City departments, State agencies, local organizations), prioritizing the strategies and developing a five-year implementation roadmap, and developing a public-facing reporting approach that measures progress on implementation and towards targets.

In addition to the project-related activities included above, the awarded vendor(s) shall also prepare for, attend, and record notes at regular project-related meetings with Department staff.

IV. Schedule

The project period will last from March through December 2026. A gantt chart showing the planned project approach is included as an exhibit with this RFP.

V. Proposal Requirements

The following shall be included in all proposals.

- 1. Baseline Requirements and Vendor Summary
 - Bidder shall complete and/or sign all bid forms, MBE/WBE forms/waivers, and RFP addenda. Bidders that fail to complete these requirements will be disqualified.
 - Provide a concise summary of your organization, including the primary contact person for the RFP, company name, address, telephone number, and email address, signed by the person authorized to bind the organization.
- 2. Proposal Narrative (maximum 7 pages per scope, single-spaced)
 - Provide a description of which scopes you are bidding on and how your firm will approach the scope of work above.
- 3. Experience & References (maximum 3 pages, single-spaced)
 - Describe your organization's experience with projects of a similar scope and size.
 - Provide three examples of projects of similar scope and size that your organization has successfully implemented within the past 5 years. For each project, include contact information for the contracting entity to be used as references.
 - Provide a brief summary, including past experience and project-specific roles, of the key personnel that will be involved in the project.
 - Demonstrate an understanding of Providence's local context as it relates to this project.

4. Cost Proposal: Provide a detailed cost proposal outlining how the funds will be used. If you are bidding on both scopes, ensure the budget is formatted so that the Department understands how the budget would be impacted if only one scope were awarded.

VI. Scoring

Proposals will be scored as follows:

Category	Potential Points
Bid Forms, MBE/WBE Forms, and Signed Addenda	T/F
Proposal Narrative	25
Experience	25
Cost	50

Bidders who score less than 70 will be disqualified.

VII. Instruction to Bidders

1. RFP Schedule

Below is the RFP schedule. The Department may change these dates at its sole discretion, in the form of an addendum. All notifications and amendments to this RFP will be posted via the Rhode Island Municipal Bidder Notification System. More information is available at https://www.providenceri.gov/purchasing/.

RFP Posted	December 29, 2025					
Pre-Bid Conference	January 6, 2026 at 3:00 p.m.					
Deadline for Bidder Questions	January 8, 2026					
Response to Bidder Questions	January 13, 2026					
Proposal Due Date	January 26, 2026 at 2:15 p.m.					
Estimated Award Date	February 23, 2026					

2. Pre-Bid Conference

There will be a <u>non-mandatory</u>, virtual pre-bid conference on the date and time included in the chart above. A link to the virtual meeting is included below. The conference is an opportunity to learn about this RFP and ask clarifying questions.

Join the meeting now

Meeting ID: 277 801 045 351 30

Passcode: ii677hW9

Dial in by phone

+1 332-249-0606,,890165488# United States, New York City

Find a local number

Phone conference ID: 890 165 488#

3. Questions and Addenda

Bidders are advised that once the RFP has been issued, all contact must be handled per the guidance on page 1 of this RFP package. Instructions for participating in this bidding process and information regarding this project will be provided only through this RFP, the pre-bid conference, and written addenda. Questions may be submitted to the appropriate contact by the Deadline for Bidder Questions date included in the chart above. Responses will be posted in the form of an addendum to this RFP on the Response to Bidder Questions date included in the chart above.

Any addenda issued to Bidders prior to the proposal opening date will include an addendum acknowledgement section. Since all addenda shall become a part of the RFP, <u>all addenda must be signed by an authorized Bidder representative</u> and returned with the Bidder's proposal. Failure to sign and return any addendum acknowledgements may be grounds for rejection of the proposal response.

4. Submission Process

Proposals must be submitted to the City on or before 2:15 PM EST on the Proposal Due Date included in the chart above. See page 2 of this RFP for submittal instructions. See page 3 of this RFP for a bid package checklist.

5. M/WBE Forms

All bidders must include the relevant M/WBE forms included on pages 10-11 of this solicitation. If a bidder will not meet the City's goal of 20% M/WBE participation, a waiver must be requested. The approved waiver must be submitted with the Bidder's proposal, so a request should be placed as soon as the bidder knows they will not meet the goal to ensure adequate time for the waiver request to be processed and approved. See waiver instructions on page 11 for more information.

6. Budget and Invoicing

The Department has \$50,000 available for these services. The awarded vendor shall be paid on a reimbursement basis and shall submit monthly, line-item reimbursement invoices with appropriate backup documentation. For firms bidding on only one scope, the Department anticipates a maximum award of \$20,000 for the community resilience scope and a maximum award of \$30,000 for the energy policy scope.

7. Contract Term

The City expects the firm to be available for the project between March-December 2026 to support this project.

8. Modification of Terms

Any exceptions/additions/alterations to the terms and conditions contained herein must be included in the bidder's proposal response. Failure to provide the required data to allow for evaluation of the bidders response to the RFP, or failure to follow and complete the RFP proposal format and accompanying documents will be grounds for rejecting the proposal offer. The City reserves the right to reject any proposals that alter the terms specified in the RFP.

9. Withdrawal of Proposal

Proposals may be withdrawn at any time prior to the proposal due date and time. Once the proposal due date has passed all proposals become the property of the City.

VIII. Terms

1. Proposal Ownership

All materials submitted in response to the RFP shall become the property of the City upon bid opening and will be considered as part of this RFP.

2. Accept/Reject Proposal

Potential vendors are advised to review all sections of this RFP carefully and to follow instructions completely, as failure to make a complete submission as described elsewhere herein may result in rejection of the proposal. The City reserves the right to fund, in whole or in part, any, all, or none of the applications submitted in response to this RFP. The City reserves the right to waive technicalities, irregularities, and omissions. The City reserves the right to make the award in a manner deemed to be in the best interests of the City and to correct any award erroneously made as a result of a clerical error on the part of the City. Proposals received after the due date and time indicated on the cover of this bid will not be considered. The City's Purchasing website includes a step-by-step guide for submitting a bid https://www.providenceri.gov/purchasing/how-to-submit-a-bid/.

3. Rhode Island Public Records Law

Vendors are advised that all materials submitted for consideration in response to this RFP will be considered Public Records as defined in Title 38, Chapter 2 of the General Laws of Rhode Island, without exceptions, and will be released for inspection immediately upon request after an award is made.

4. <u>RFP Interpretation</u>

Interpretation of the wording of this document shall be the responsibility of the City and that interpretation shall be final.

5. Confidentiality

From the date of issuance of the RFP until the opening date, the Bidder must not make available or discuss its proposal, or any part thereof, with any employee or agent of the City. The Bidder is hereby warned that any part of its proposal or any other material marked as confidential, proprietary, or trade secret, can only be protected to the extent permitted by Rhode Island State laws.

6. Regulations

The awarded bidder shall conduct all work funded under this agreement in compliance with all local, state, and federal laws, regulations, and codes.

SUPPLEMENTAL INFORMATION

If the issuing department for this RFP determines that your firm's bid is best suited to accommodate their need, you will be asked to provide proof of the following prior to formalizing an award.

An inability to provide the outlined items at the request of the department may lead to the disqualification of your bid.

This information is <u>NOT</u> requested to be provided in your initial bid that you will submit to the City Clerk's office by the "date to be opened" noted on page 1. This list only serves as a list of items that your firm should be ready to provide on request.

<u>All bids submitted to the City Clerk become public record</u>. Failure to follow instructions could result in information considered private being posted to the city's Open Meetings Portal and made available as a public record.

You must be able to provide:

- Business Tax ID will be requested after an award is approved by the Board of Contract and Supply.
- Proof of Insurance.
- Certificate of Good Standing with the Rhode Island Secretary of State.



BOARD OF CONTRACT AND SUPPLYCITY OF PROVIDENCE, RHODE ISLAND

CITY OF PROVIDENCE STANDARD TERMS & CONDITIONS

- 1. The terms "you" and "your" contained herein refer to the person or entity that is a party to the agreement with the City of Providence ("the City") and to such person's or entity's employees, officers, and agents.
- 2. The Request For Proposals ("RFP") and these Standard Terms and Conditions together constitute the entire agreement of the parties ("the Agreement") with regard to any and all matters. By your submission of a bid proposal or response to the City's RFP, you accept these Standard Terms & Conditions and agree that they supersede any conflicting provisions provided by bid or in any terms and conditions contained or linked within a bid and/or response. Changes in the terms and conditions of the Agreement, or the scope of work thereunder, may only be made by a writing signed by the parties.
- 3. You are an independent contractor and in no way does this Agreement render you an employee or agent of the City or entitle you to fringe benefits, workers' compensation, pension obligations, retirement or any other employment benefits. The City shall not deduct federal or state income taxes, social security or Medicare withholdings, or any other taxes required to be deducted by an employer, and this is your responsibility to yourself and your employees and agents.
- 4. You shall not assign your rights and obligations under this Agreement without the prior written consent of the City. Any assignment without prior written consent of the City shall be voidable at the election of the City. The City retains the right to refuse any and all assignments in the City's sole and absolute discretion.
- 5. Invoices submitted to the City shall be payable sixty (60) days from the time of receipt by the City. Invoices shall include support documentation necessary to evidence completion of the work being invoiced. The City may request any other reasonable documentation in support of an invoice. The time for payment shall not commence, and invoices shall not be processed for payment, until you provide reasonably sufficient support documentation. In no circumstances shall the City be obligated to pay or shall you be entitled to receive interest on any overdue invoice or payment. In no circumstances shall the City be obligated to

- pay any costs associated with your collection of an outstanding invoice.
- 6. For contracts involving construction, alteration, and/or repair work, the provisions of applicable state labor law concerning payment of prevailing wage rates (R.I. Gen. Laws §§ 37-13-1 et seq., as amended) and the City's First Source Ordinance (Providence Code of Ordinances §§ 21-91 et seq., as amended) apply.
- 7. With regard to any issues, claims, or controversies that may arise under this Agreement, the City shall not be required to submit to dispute resolution or mandatory/binding arbitration. Nothing prevents the parties from mutually agreeing to settle any disputes using mediation or non-binding arbitration.
- 8. To the fullest extent permitted by law, you shall indemnify, defend, and hold harmless the City, its employees, officers, agents, and assigns from and against any and all claims, damages, losses, allegations, demands, actions, causes of action, suits, obligations, fines, penalties, judgments, liabilities, costs and expenses, including but not limited to attorneys' fees, of any nature whatsoever arising out of, in connection with, or resulting from the performance of the work provided in the Agreement.
- 9. You shall maintain throughout the term of this Agreement the insurance coverage that is required by the RFP or, if none is required in the RFP, insurance coverage that is considered in your industry to be commercially reasonable, and you agree to name the City as an additional insured on your general liability policy and on any umbrella policy you carry.
- 10. The City shall not subject itself to any contractual limitations on liability. The City shall have the time permitted within the applicable statute of limitations, and no less, to bring or assert any and all causes of action, suits, claims or demands the City may have arising out of, in connection with, or resulting from the performance of the work provided in the Agreement, and in no event does the City agree to limit your liability to the price of the Agreement or any other monetary limit.
- 11. The City may terminate this Agreement upon five (5) days' written notice to you if you fail to observe any of the terms and conditions of this Agreement, or if the City believes your ability to perform the

Revised: 4/29/2023



BOARD OF CONTRACT AND SUPPLYCITY OF PROVIDENCE, RHODE ISLAND

terms and conditions of this Agreement has been materially impaired in any way, including but in no way limited to loss of insurance coverage, lapsing of a surety bond, if required, declaration of bankruptcy, or appointment of a receiver. In the event of termination by the City, you shall be entitled to just and equitable compensation for any satisfactory work completed and expenses incurred up to the date of termination.

- 12. Written notice hereunder shall be deemed to have been duly served if delivered in person to the individual or member of the firm or entity or to an officer of the entity for whom it was intended, or if delivered at or sent by registered or certified mail to the last business address known by the party providing notice.
- 13. In no event shall the Agreement automatically renew or be extended without a writing signed by the parties.
- 14. You agree that products produced or resulting from the performance of the Agreement are the sole property of the City and may not be used by you without the express written permission of the City.
- 15. For any Agreement involving the sharing or exchange of data involving potentially confidential and/or personal information, you shall comply with any and all state and/or federal laws or regulations applicable to confidential and/or personal information you receive from the City, including but not limited to the Rhode Island Identity Theft Protection Act, R.I. Gen. Laws § 11-49.3-1, during the term of the Agreement. You shall implement and maintain appropriate physical, technical, and administrative security measures for the protection of, and to prevent access to, use, or disclosure of, confidential and/or personal information. In the event of a breach of such information, you shall notify the City of such breach immediately, but in no event later than twenty-four (24) hours after discovery of such breach.
- 16. The Agreement is governed by the laws of the State of Rhode Island. You expressly submit yourself to and agree that any and all actions arising out of, in connection with, or resulting from the performance of the Agreement or relationship between the parties shall occur solely in the venue and jurisdiction of the State of Rhode Island or the federal court located in Rhode Island.
- 17. The failure of the City to require performance of any provision shall not affect the City's right to

- require performance at any time thereafter, nor shall a waiver of any breach or default of this Agreement constitute a waiver of any subsequent breach or default or a waiver of the provision itself.
- 18. If any term or provision of this Agreement, or the application thereof to any person or circumstance shall, in any extent, be invalid or unenforceable, the remainder of this Agreement shall not be affected thereby, and each term and provision shall be valid and enforceable to the fullest extent permitted by law.

	Decemb	er January	February	March	April	May	June	July	August	September	October	November
CJP Progress Assessment			,		_					-		
Procurement: Equity Consultant												
Procurement: Community Organizations												
Procurement: Energy Consultant												
Procurement: Resilience Consultant												
Public Engagement: Round 0 Planning												
Public Engagement: Round 0 (PCO-led)												
Public Engagement: Develop Engagement Plan												
Equity Consultant Contractor Engagement												
Analysis: Energy Consultant												
Analysis: Resilence Consultant												
Public Engagement: Round 1												
Write Draft CJP Update												
Plan Review: Equity Consultant												
Plan Review: Energy Consultant												
Plan Review: Resilience Consultant												
Plan Review: PCOs												
Plan Review: Administration												
Public Engagement: Round 2												
Write Final CJP Update												
Plan Review: Equity Consultant												
Plan Review: Energy Consultant												
Plan Review: Resilience Consultant												
Plan Review: PCOs												
Plan review: Administration									_			
Share Update												

Internal

Procurement

Consultants

Public Engagement